



PRESS RELEASE

ALICO LAUNCHES FLEXIBLE NEW STRUCTURED INVESTMENT WITH NO COUNTERPARTY RISK

Alico Wealth Management today launches a new structured investment – the Controlled Opportunity Growth Structure (COGS).

COGS is designed to offer clients the ability to control the level of capital they expose to potential market falls, whilst also providing them with the opportunity to benefit from any growth in the FTSE 100, all with no counterparty risk. COGS will be available through all the products in the recently launched Select Portfolio.

Clients can choose from 11 different risk settings, ranging from full capital protection to a potential loss of capital on a one-to-one basis if the market falls. Clients set their level of opportunity for growth, with the potential for the value of their investment to increase by up to 190% of any percentage rise in the market.

The ability to ‘dial up’ and ‘dial down’ the level of risk and return on offer enables clients to select an investment that is tailored to their individual circumstances. This makes COGS suitable for a variety of investors, including:

- those already invested in the UK stock market, who are looking for more control over risk
- those who are looking to increase their opportunity for positive returns
- new investors who are looking for a stock market investment with some degree of protection against market falls.

COGS will be available through all products in the Select Portfolio, with a gross version for clients investing in the Retirement Plan/ISA and a net version for investment bond/Advantage Investment Plan clients.

Mark Hawthorne, product director at Alico Wealth Management, comments: “The Controlled Opportunity Growth Structure is designed for those who are looking for a risk and return profile that is tailored to their specific circumstances, whether they are seeking protection

against potential market falls, enhancing their opportunity for returns if they feel market performance will be flat or looking to 'dip a toe' into stock market investing.

"At Alico, we feel that structured investments have an important role to play in clients' portfolios, and we believe that clients should have the security of knowing exactly what the risk to their investment is. With this in mind, Alico guarantees that it will pay the promised returns even if the assets default, removing the counterparty risk normally associated with structured investments."

Further information on the Controlled Opportunity Growth Structure is available at:
www.alicowm.co.uk.

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Notes to editors

About Alico

"American Life Insurance Company (Alico) is a leading international life insurer with a unique heritage of serving customers across the globe for over 85 years. The company provides consumers and businesses with products and services for life insurance, accident and health insurance, retirement planning, and wealth management solutions. Through an extensive network of over 60,000 agents, brokers, financial institutions, and other points of distribution, and 12,500 employees across more than 50 countries, Alico services 20 million customers worldwide.

Alico has branch offices, subsidiaries and affiliates in emerging, developing and developed markets in Europe, Asia, the Middle East, Africa and Latin America. Alico is domiciled in Wilmington, Delaware and has regional headquarters in Tokyo, Paris, Athens, Dubai, and Santiago, Chile."

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